



# WHY GO TO THE BANK?

Name \_\_\_\_\_

1. Read the ads and list the services that financial institutions provide. After you have finished, brainstorm as a team any additional services they offer.

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2. Match the banking service with the correct arrow number.



- \_\_\_\_\_ a. Becky made a deposit into her checking account.
- \_\_\_\_\_ b. The JA BizTown newspaper made the last payment on its start-up loan.
- \_\_\_\_\_ c. Carmen received a loan to buy a new car.
- \_\_\_\_\_ d. The utilities company deposited customer checks.
- \_\_\_\_\_ e. Rick made a payment on his home loan.
- \_\_\_\_\_ f. The JA BizTown grocery store received a loan to buy new shopping carts.



# BANK ACCOUNT APPLICATION

Application Type (Check all that apply.)

- Checking account
- Savings account
- Debit card

**Citizen Alert!**  
Banks often ask for your Social Security number (SSN) for their accounts. When other people ask for your Social Security number, you should never share it without your parents' approval. That's why we have a pretend SSN in your Citizen Guide.



Please have someone contact me about a loan.

Name of applicant \_\_\_\_\_

Street address \_\_\_\_\_

City, State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone number \_\_\_\_\_

Social Security Number: 123-45-6789

Marital Status  married  single

Please sign here and present proof of identity.  
(A library card, lunch pass, or graded paper with your name will be adequate.)

**Citizen Alert!**  
You should try to sign your name on important papers the same way at all times so that your bank will know it's really you!



Applicant Signature \_\_\_\_\_

Please note that this signature will be used as an example to be verified against future account activity.

I hereby confirm that all information provided is accurate and truthful to the best of my ability.

Do not write below this line.

Application Official Action

Accepted

Denied

Account Number \_\_\_\_\_